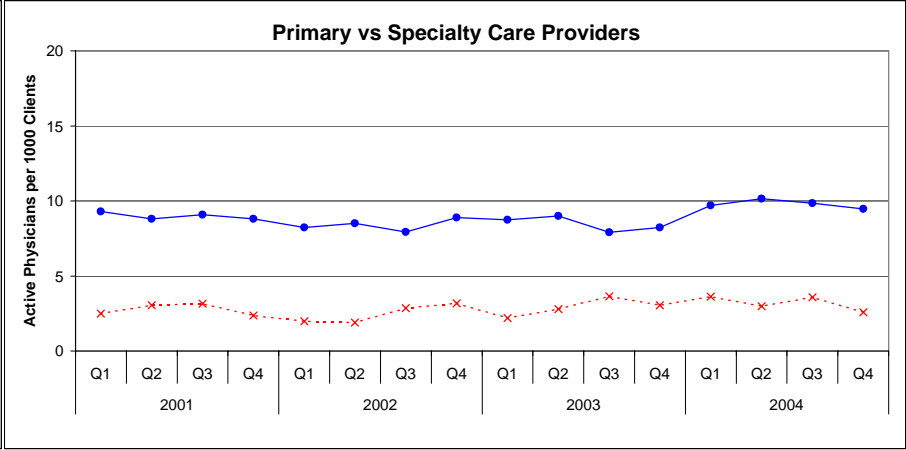
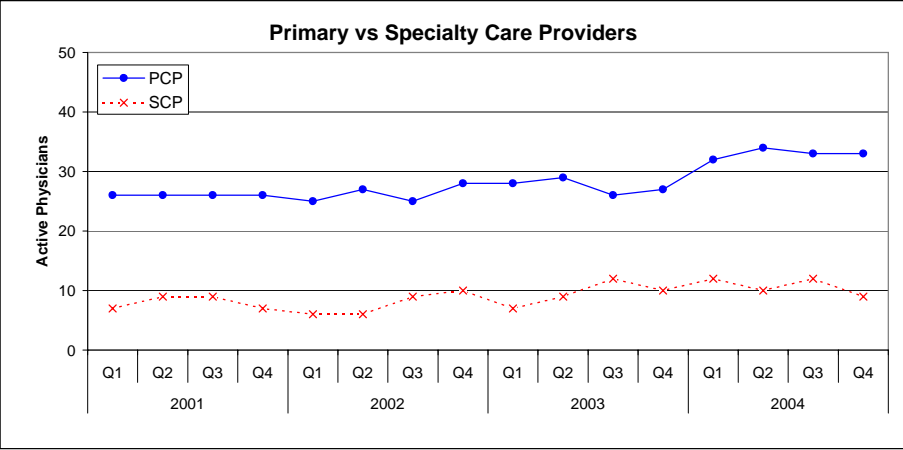


| COMPARISON OF FFS PRIMARY CARE & SPECIALIST PROVIDERS - ALL FIGURES BASED ON SFY |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |         |         |         |         |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------|---------|---------|---------|--------------------------|------------------------|-------|--------------------------|-------|------------------------|-------|--------------------------|-------|------------------------|-------|-------|
| Stevens  | 2001  |       |       |       | 2002  |       |       |       | 2003  |       |       |       | 2004  |       |       |       | 2001    | 2002    | 2003    | 2004    | '02Q4 - '01Q4 Comparison | 2002 - 2001 Comparison |       | '03Q4 - '02Q4 Comparison |       | 2003 - 2002 Comparison |       | '04Q4 - '03Q4 Comparison |       | 2004 - 2003 Comparison |       |       |
|  | Q1    | Q2    | Q3    | Q4    | Q1    | Q2    | Q3    | Q4    | Q1    | Q2    | Q3    | Q4    | Q1    | Q2    | Q3    | Q4    | Average | Average | Average | Average | Diff                     | %Diff                  | Diff  | %Diff                    | Diff  | %Diff                  | Diff  | %Diff                    | Diff  | %Diff                  |       |       |
| COUNT*   |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |         |         |         |         |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| Physicians - Primary   | 26    | 26    | 26    | 26    | 25    | 27    | 25    | 28    | 28    | 29    | 26    | 27    | 32    | 34    | 33    | 33    | 26      | 26      | 28      | 33      | 2                        | 7.7%                   | 0     | 1.0%                     | -1    | -3.6%                  | 1     | 4.8%                     | 6     | 22.2%                  | 6     | 20.0% |
| Physicians - Specialty   | 7     | 9     | 9     | 7     | 6     | 6     | 9     | 10    | 7     | 9     | 12    | 10    | 12    | 10    | 12    | 9     | 8       | 8       | 10      | 11      | 3                        | 42.9%                  | 0     | -3.1%                    | 0     | 0.0%                   | 2     | 22.6%                    | -1    | -10.0%                 | 1     | 13.2% |
| Clients  | 2,798 | 2,951 | 2,861 | 2,952 | 3,038 | 3,173 | 3,154 | 3,146 | 3,200 | 3,224 | 3,284 | 3,279 | 3,301 | 3,349 | 3,353 | 3,485 | 2,891   | 3,128   | 3,247   | 3,372   | 194                      | 6.6%                   | 237   | 8.2%                     | 133   | 4.2%                   | 119   | 3.8%                     | 206   | 6.3%                   | 125   | 3.9%  |
| Visits - Primary   |       |       |       |       |       |       |       |       |       |       |       |       | 1,393 | 1,510 | 1,526 | 1,527 |         |         |         | 1,489   |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| Visits - Specialty   |       |       |       |       |       |       |       |       |       |       |       |       | 216   | 175   | 224   | 153   |         |         |         | 192     |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| RATIO  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |         |         |         |         |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| PrimPhys per 1k Clients  | 9.3   | 8.8   | 9.1   | 8.8   | 8.2   | 8.5   | 7.9   | 8.9   | 8.8   | 9.0   | 7.9   | 8.2   | 9.7   | 10.2  | 9.8   | 9.5   | 9.0     | 8.4     | 8.5     | 9.8     | 0.1                      | 1.1%                   | -0.6  | -6.8%                    | -0.7  | -7.5%                  | 0.1   | 1.0%                     | 1.2   | 15.0%                  | 1.3   | 15.5% |
| SpcPhys per 1k Clients   | 2.5   | 3.0   | 3.1   | 2.4   | 2.0   | 1.9   | 2.9   | 3.2   | 2.2   | 2.8   | 3.7   | 3.0   | 3.6   | 3.0   | 3.6   | 2.6   | 2.8     | 2.5     | 2.9     | 3.2     | 0.8                      | 34.0%                  | -0.3  | -10.6%                   | -0.1  | -4.1%                  | 0.4   | 18.0%                    | -0.5  | -15.3%                 | 0.3   | 9.4%  |
| Visits per PrimPhy   |       |       |       |       |       |       |       |       |       |       |       |       | 43.5  | 44.4  | 46.2  | 46.3  |         |         |         | 45.1    |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| Visits per SpcPhy  |       |       |       |       |       |       |       |       |       |       |       |       | 18.0  | 17.5  | 18.7  | 17.0  |         |         |         | 17.8    |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| PrimVisits per 1k Clients  |       |       |       |       |       |       |       |       |       |       |       |       | 422.0 | 450.8 | 455.1 | 438.1 |         |         |         | 441.5   |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| SpcVisits per 1k Clients   |       |       |       |       |       |       |       |       |       |       |       |       | 65.4  | 52.2  | 66.8  | 43.9  |         |         |         | 57.1    |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| TOP QUARTILE**   |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |         |         |         |         |                          |                        |       |                          |       |                        |       |                          |       |                        |       |       |
| Physicians - Primary   | 51.4% | 56.3% | 65.0% | 62.2% | 57.7% | 59.7% | 58.0% | 58.3% | 58.4% | 60.5% | 58.8% | 54.9% | 61.2% | 60.1% | 54.2% | 54.7% | 58.7%   | 58.4%   | 58.1%   | 57.6%   | -3.9%                    | -6.3%                  | -0.3% | -0.5%                    | -3.4% | -5.9%                  | -0.3% | -0.5%                    | -0.2% | -0.3%                  | -0.6% | -1.0% |
| Physicians - Specialty   | 71.4% | 77.1% | 65.4% | 51.4% | 55.0% | 51.7% | 67.3% | 67.8% | 66.3% | 55.0% | 65.7% | 58.4% | 56.5% | 68.0% | 58.9% | 60.8% | 66.4%   | 60.5%   | 61.3%   | 61.0%   | 16.4%                    | 31.9%                  | -5.9% | -8.9%                    | -9.5% | -14.0%                 | 0.9%  | 1.4%                     | 2.4%  | 4.1%                   | -0.3% | -0.5% |



\* COUNT is the unduplicated count of physicians and/or clients.  
\*\* TOP QUARTILE is the percent of client visits provided by the top 25% of the most active physicians.